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Ref. No. 052/CEC/23-24

Date: - December 21, 2023

To,

The Board of Directors
Mukka Proteins Limited,
Door No.18-2 16/4,
First Cross, NG Road,
Attavara Mangaluru-
Dakshina Kannada
575001, India

Dear Sirs,

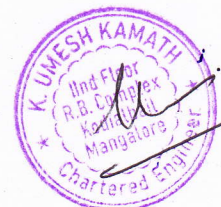
Kind Attn: Mr. Kalandan Mohammed Haris, Managing Director & CEO

Re: Proposed initial public offering of equity shares of face value of Rs. 1 each (the “Equity Shares”) of Mukka Proteins Limited (the “Company”) (the “Issue ”)

I refer to your letter dated 20th December, 2023 (the “**Request Letter**”) wherein you have *inter-alia* informed us that the Company is proposing to raise funds by way of an Initial Public Offer and having its equity shares listed on BSE Limited and National Stock Exchange of India Limited (collectively referred to as “**Stock Exchanges**”). The Company shall be required to file the Draft Red Herring Prospectus, Red Herring Prospectus, Prospectus, Abridged Prospectus, Preliminary International Wrap along with other corresponding offer documents and publicity/marketing material (collectively referred to as “**Offer Documents**”) with Securities and Exchange Board of India (“**SEBI**”) / Stock Exchanges / Registrar of Companies (“**ROC**”) and other regulatory authorities, as may be required, in accordance with the provisions of Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

In view of the aforesaid, I hereby give my unconditional and irrevocable consent to the Company and the Book Running Lead Manager associated with the Issue for inclusion of my name and/or reproduce my “**Chartered Engineer (Mechanical) Certificate**” dated 18-12-2023, (“**Certificate**”) in entirety or parts thereof in Offer Documents (including any presentations/publicity materials) prepared in connection with the Offer and if required, to upload the same in entirety or parts on the website of the Company. Further, I agree to keep the contents of the Request Letter, this letter and the details of the Issue strictly confidential.

I further consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013, in relation to the above-mentioned information, our report thereon, included in the Offer Documents.



K. Umesh Kamath, Chartered Engineer

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I confirm that I have, where required, obtained requisite consents in relation to any information used by me in the Certificate. I represent that the execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise). I confirm that information contained in the Certificate has been obtained or derived by me based on my personal inspection, which I consider as reliable and after exercise of reasonable care and diligence by me.


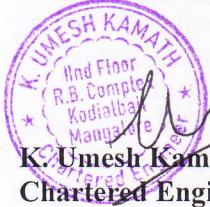
I declare that I do not have any direct / indirect interest in or relationship with the Company, its promoters, its directors, its management, its Key Managerial Personnel or subsidiaries or associates of the Company and also confirm that I do not perceive any conflict of interest in such relationship / interest while issuing the Industry Report. I hereby confirm that I am an independent professional with no relationship and I am not a related party of the Company, its promoters or its directors or Key Managerial Personnel or its subsidiaries or its group companies or its associates or the book running lead manager to the Issue. I confirm that I do not hold any Equity Shares of the Company.

I further confirm that the above information in relation to us is true and correct.

I authorize you to deliver a copy of Certificates and this letter of consent to the SEBI, Stock Exchanges and RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

The contents of this letter may be relied upon by the Book Running Lead Manager and the legal counsel appointed by the Company for the proposed Issue. I undertake to immediately intimate the Company in case of any changes to the above. In the absence of any such communication, you may assume that there is no change in respect of the matters covered in this certificate.

Yours Faithfully,



K. Umesh Kamath
Chartered Engineer

Place: Mangalore

Date: December 21, 2023